

September 9, 2024

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001  
Maharashtra, India

**Sub: Intimation for allotment of 7,90,000 Senior, taxable, redeemable, listed, and rated non-convertible debentures (“NCDs”) aggregating to Rs. 7900 crores on private placement basis in Series A and Series B to Foreign Portfolio Investors**

**Ref: Data Infrastructure Trust (Scrip Code: 543225, 727753, 975310, 975969; ISIN: INE0BWS23018, INE0BWS14025, INE0BWS08019, INE0BWS08027, INE0BWS08043 and INE0BWS08035)**

Dear Sir / Madam,

In furtherance to our letter dated August 13, 2024, relating to the issuance of Non-Convertible Debentures, we hereby inform that the Board of Directors of Data Link Investment Manager Private Limited (Formerly BIP India Infra Projects Management Services Private Limited) (Investment Manager of Data Infrastructure Trust) on September 9, 2024, have approved allotment of 7,90,000 Senior, taxable, redeemable, listed, and rated non-convertible debentures (“NCDs”) of face value Rs. 1,00,000 each, aggregating to Rs. 7900 crores in two Series i.e. Series A NCDs, aggregating to Rs. 6240 crores (Series A) and Series B NCDs, aggregating to Rs. 1660 Crores (Series B) on private placement basis to Foreign Portfolio Investors, on terms and conditions as mentioned in the General Information Document, dated December 28, 2023 and Key Information Document, dated September 3, 2024.

The Series A and Series B NCDs carry a coupon rate of 9.99% p.a., payable quarterly and will be listed on the Wholesale Debt Market segment of BSE Limited.

The same is also available on the website of the Trust i.e. [www.datainfrastrust.com](http://www.datainfrastrust.com).

You are requested to kindly take the same on record.

Thanking you,

**For Data Infrastructure Trust**  
**Data Link Investment Manager Private Limited**  
(Formerly BIP India Infra Projects Management Services Private Limited)  
(acting in its capacity as the Investment Manager of Data Infrastructure Trust)

**Farah Irani**  
**Compliance Officer**

CC: <b>Axis Trustee Services Limited (“Trustee of the Trust”)</b> Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited (“Debenture Trustee”)</b> Unit No. 901, 9 <sup>th</sup> Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013, Maharashtra, India
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Registered Office:

Unit 1, 9<sup>th</sup> Floor, Tower 4,

Equinox Business Park,

LBS Marg, Kurla (W), Mumbai – 400 070